



Welcome! Please complete this new client paperwork and return to us at least 48 hours prior to your appointment. This will allow our medical team to review your case in advance of your arrival. You may email this completed document to support@optimalhealthandskin.com or use our secure fax at 1-877-788-3131. Thank you for your help and understanding. Here's to getting optimal!

GENERAL INFORMATION

Full Name:		
Preferred Name and Title:		
Date of Birth:	Age:	Gender: <input type="checkbox"/> Male <input type="checkbox"/> Female
Drug and Food Allergies:		
Street Address:		
City:	State:	Zip:
Email:		Preferred Phone:
Race/Ethnicity: <input type="checkbox"/> White <input type="checkbox"/> Black or African American <input type="checkbox"/> Asian <input type="checkbox"/> Hispanic <input type="checkbox"/> Other		
Emergency Contact Name:		Relationship:
Emergency Contact Phone:		Does Contact Live with You? <input type="checkbox"/> Yes <input type="checkbox"/> No
Primary Care Physician Name:		Phone:
How did you hear about us?		

INSURANCE INFORMATION

Primary Insurance Company:		
ID Number:	Group Number:	
Insurance Street Address:		
City:	State:	Zip:
Customer Service Phone Number:		
Insured Party Name:		Date of Birth:

PHARMACY INFORMATION

Pharmacy Name:		
Street Address:		
City:	State:	Zip:
Phone Number:	Fax Number:	
Compounding Pharmacy Name:		
Phone Number:	Fax Number:	



PERSONAL HEALTH & WELLNESS HISTORY

What do you hope to achieve at Optimal Health & Skin?

How can we best help you achieve your goals?

What are your top three health concerns?

- 1.
- 2.
- 3.

When was the last time you felt well?

Did something trigger a change in your health?

Does anything make you feel worse?

Does anything make you feel better?

FAMILY MEDICAL HISTORY

Relation	Age	Still Living?	If No, Cause Of Death	Medical Conditions
Father				
Mother				

PERSONAL CHILDHOOD HISTORY

How were you delivered? Vaginally C-Section

Did you breastfeed? Yes No

Did you experience any childhood illness? Yes No

If yes to the question above, please explain:

Additional Information:

REVIEW OF SYMPTOMS

Please check the appropriate boxes and list date of onset.

GASTROINTESTINAL

- | | | | |
|---|-------|---|-------|
| <input type="checkbox"/> Constipation | _____ | <input type="checkbox"/> Ulcerative Colitis | _____ |
| <input type="checkbox"/> Diarrhea | _____ | <input type="checkbox"/> GERD/Reflux | _____ |
| <input type="checkbox"/> Irritable Bowel Syndrome | _____ | <input type="checkbox"/> Crohn's | _____ |
| <input type="checkbox"/> Inflammatory Bowel Disease | _____ | <input type="checkbox"/> Stomach Pain | _____ |
| <input type="checkbox"/> Celiac Disease | _____ | <input type="checkbox"/> Stomach Distention | _____ |
| <input type="checkbox"/> Bloating, Gas or Belching | _____ | <input type="checkbox"/> Rectal Itching | _____ |
| <input type="checkbox"/> Other | _____ | <input type="checkbox"/> Indigestion | _____ |

CARDIOVASCULAR

- | | | | |
|--|-------|---|-------|
| <input type="checkbox"/> High Blood Pressure | _____ | <input type="checkbox"/> Heart Attack | _____ |
| <input type="checkbox"/> Low Blood Pressure | _____ | <input type="checkbox"/> High Cholesterol | _____ |
| <input type="checkbox"/> Irregular Heart Rate/Beat | _____ | <input type="checkbox"/> Chest Pain | _____ |
| <input type="checkbox"/> Bleeding or Clotting Issues | _____ | <input type="checkbox"/> Stroke | _____ |
| <input type="checkbox"/> Other | _____ | <input type="checkbox"/> Dizziness/Fainting | _____ |

METABOLIC, ENDOCRINE, IMMUNE

- | | | | |
|--|-------|--|-------|
| <input type="checkbox"/> Type 1 Diabetes | _____ | <input type="checkbox"/> HIV/AIDS | _____ |
| <input type="checkbox"/> Type 2 Diabetes | _____ | <input type="checkbox"/> Hepatitis | _____ |
| <input type="checkbox"/> Low Blood Sugar | _____ | <input type="checkbox"/> Herpes Virus | _____ |
| <input type="checkbox"/> Hypothyroidism | _____ | <input type="checkbox"/> Lyme's Disease | _____ |
| <input type="checkbox"/> Hyperthyroidism | _____ | <input type="checkbox"/> Weight Gain | _____ |
| <input type="checkbox"/> Hashimoto's Thyroiditis | _____ | <input type="checkbox"/> Weight Loss | _____ |
| <input type="checkbox"/> Endocrine Issues | _____ | <input type="checkbox"/> Fibromyalgia | _____ |
| <input type="checkbox"/> Multiple Chemical Sensitivities | _____ | <input type="checkbox"/> Adrenal Fatigue | _____ |
| <input type="checkbox"/> Other | _____ | <input type="checkbox"/> Thinning Eyebrows | _____ |

CANCER

Type _____

Date _____

REVIEW OF SYMPTOMS

Please check the appropriate boxes and list date of onset.

FEMALE: HORMONES, SEXUAL HEALTH, URINARY SYSTEMS

- | | |
|---|---|
| <input type="checkbox"/> Heavy Menstrual Cycles _____ | <input type="checkbox"/> Endometriosis _____ |
| <input type="checkbox"/> Irregular Menstrual Cycles _____ | <input type="checkbox"/> Hirsutism _____ |
| <input type="checkbox"/> Painful Menstrual Cycles _____ | <input type="checkbox"/> Urinary Tract Infections _____ |
| <input type="checkbox"/> Fibrocystic Breasts _____ | <input type="checkbox"/> Yeast Infections _____ |
| <input type="checkbox"/> Swollen/Painful Breasts _____ | <input type="checkbox"/> Interstitial Cystitis _____ |
| <input type="checkbox"/> Fibroids _____ | <input type="checkbox"/> Loss of Libido _____ |
| <input type="checkbox"/> Polycystic Ovarian Syndrome _____ | <input type="checkbox"/> Nocturia _____ |
| (PCOS) | (Urination at Night) |
| <input type="checkbox"/> Ovarian Cysts _____ | <input type="checkbox"/> Gout _____ |
| <input type="checkbox"/> Vaginal Dryness _____ | <input type="checkbox"/> Low Energy _____ |
| <input type="checkbox"/> Hot Flashes _____ | <input type="checkbox"/> Loss of Bladder Control _____ |
| <input type="checkbox"/> Night Sweats _____ | <input type="checkbox"/> Endometrial Ablation _____ |
| <input type="checkbox"/> PMS _____ | <input type="checkbox"/> Endometriosis _____ |
| <input type="checkbox"/> Hysterectomy (Full or Partial) _____ | <input type="checkbox"/> Acne/Oily Skin _____ |
| <input type="checkbox"/> Other _____ | <input type="checkbox"/> Infertility _____ |

MALE: HORMONES, SEXUAL HEALTH, URINARY SYSTEMS

- | | |
|---|--|
| <input type="checkbox"/> Prostate Enlargement _____ | <input type="checkbox"/> Loss of Morning Erection _____ |
| <input type="checkbox"/> Prostate Infection _____ | <input type="checkbox"/> Loss of Ability to Orgasm _____ |
| <input type="checkbox"/> Erectile Dysfunction _____ | <input type="checkbox"/> Decreased Libido _____ |
| <input type="checkbox"/> Difficulty Obtaining Erection _____ | <input type="checkbox"/> Difficulty Sleeping _____ |
| <input type="checkbox"/> Difficulty Maintaining Erection. _____ | <input type="checkbox"/> Decreased Energy _____ |

RESPIRATORY DISEASE

- | | |
|---|---|
| <input type="checkbox"/> Seasonal/Chronic Allergies _____ | <input type="checkbox"/> Asthma _____ |
| <input type="checkbox"/> Chronic Sinusitis _____ | <input type="checkbox"/> Sleep Apnea _____ |
| <input type="checkbox"/> Other _____ | <input type="checkbox"/> Food Allergies _____ |

SKIN, HAIR, NAILS

- | | |
|---|---|
| <input type="checkbox"/> Eczema _____ | <input type="checkbox"/> Acne _____ |
| <input type="checkbox"/> Psoriasis _____ | <input type="checkbox"/> Hair Loss _____ |
| <input type="checkbox"/> Dry Skin _____ | <input type="checkbox"/> Rashes _____ |
| <input type="checkbox"/> Nail Fungal Infections _____ | <input type="checkbox"/> Aging Skin _____ |

REVIEW OF SYMPTOMS

Please check the appropriate boxes and list date of onset.

NEUROLOGIC, MOOD

- | | | | |
|--|-------|---|-------|
| <input type="checkbox"/> Depression | _____ | <input type="checkbox"/> Forgetfulness | _____ |
| <input type="checkbox"/> Short-Term Memory Loss | _____ | <input type="checkbox"/> Migraines | _____ |
| <input type="checkbox"/> Anxiety | _____ | <input type="checkbox"/> Seizures | _____ |
| <input type="checkbox"/> Decreased Concentration | _____ | <input type="checkbox"/> ADD/ADHD | _____ |
| <input type="checkbox"/> Other | _____ | <input type="checkbox"/> Loss of Motivation | _____ |

MUSCULOSKELETAL, PAIN

- | | | | |
|--|-------|--|-------|
| <input type="checkbox"/> Osteoarthritis | _____ | <input type="checkbox"/> Accident or Injury | _____ |
| <input type="checkbox"/> Back/Neck Problems | _____ | <input type="checkbox"/> Rheumatoid | _____ |
| <input type="checkbox"/> Chronic Pain | _____ | <input type="checkbox"/> Muscle Pain | _____ |
| <input type="checkbox"/> Pain in Arms or Legs | _____ | <input type="checkbox"/> Joint Pain | _____ |
| <input type="checkbox"/> Swollen Joints | _____ | <input type="checkbox"/> Weakness | _____ |
| <input type="checkbox"/> Tingling or Numbness | _____ | <input type="checkbox"/> Loss of Muscle Tone | _____ |
| <input type="checkbox"/> Radiating/Shooting Pain | _____ | <input type="checkbox"/> Other | _____ |

PREVENTIVE TESTS. LIST DATE OF LAST TEST IN THE SPACE PROVIDED.

- | | | | |
|---|-------|--|-------|
| <input type="checkbox"/> Complete Physical Exam | _____ | <input type="checkbox"/> EKG | _____ |
| <input type="checkbox"/> Cardiac Stress Test | _____ | <input type="checkbox"/> Colonoscopy | _____ |
| Was your Cardiac Stress Test Normal? | | <input type="checkbox"/> Endoscopy | _____ |
| <input type="checkbox"/> Yes | | <input type="checkbox"/> Prostate Exam | _____ |
| <input type="checkbox"/> No | | <input type="checkbox"/> Mammogram | _____ |
| <input type="checkbox"/> MRI/CT | _____ | <input type="checkbox"/> Eye Exam | _____ |
| Was your MRI/CT Normal? | | <input type="checkbox"/> Pap Smear | _____ |
| <input type="checkbox"/> Yes | | <input type="checkbox"/> Hearing Exam | _____ |
| <input type="checkbox"/> No | | <input type="checkbox"/> Pelvic Exam | _____ |
| <input type="checkbox"/> Other, list any abnormal findings: | | <input type="checkbox"/> DEXA/Bone Density | _____ |
| _____ | | <input type="checkbox"/> Dental Exam | _____ |

SURGERIES

- Reason: _____ Date: _____
- Reason: _____ Date: _____
- Reason: _____ Date: _____



REVIEW OF SYMPTOMS

Please check the appropriate boxes and list date of onset.

SURGERIES

Reason: _____ Date: _____

Reason: _____ Date: _____

Reason: _____ Date: _____

SOCIAL HISTORY

What is your passion?

Job Title: _____ Nature of Business: _____

Marital Status: _____ Partner's Name: _____

Who lives at home with you?

Do you have an excessive amount of stress in your life?

What is your main source of stress?

If you currently smoke: How many packs per day? _____ How many years? _____

If you have ever smoked, how many years did you smoke?

Have you had exposure to second-hand smoke?

How many hours do you sleep per night on average?

Do you have trouble sleeping? _____ Yes _____ No

Do you wake feeling rested? _____ Yes _____ No

NUTRITION HISTORY

Height: _____ Current Weight: _____ Desired Weight: _____

Do you have weight fluctuations of more than 10 pounds? _____ Yes _____ No

Do you avoid any particular foods? _____ Yes _____ No

If you answered yes above, which types of food do you avoid?

Do you feel that you digest food well? _____ Yes _____ No

Do you feel bloated after meals? _____ Yes _____ No

What are your barriers to eating well?



NUTRITION HISTORY, CONTINUED

Do you drink caffeine? ____ Yes ____ No	If yes, how many cups/glasses per day?
Do you drink sodas or diet sodas? ____ Yes ____ No	
Do you frequently crave sugar? ____ Yes ____ No	
Do you use sweeteners? ____ Yes ____ No	How often do you eat sugary foods?
Do you drink alcohol? ____ Yes ____ No	If yes, how many drinks per week?
Do you use recreation drugs? ____ Yes ____ No	If yes, which types?

EXERCISE HISTORY

Do you exercise? ____ Yes ____ No
Where do you exercise? ____ Home ____ Gym
What is your current exercise program (activity type, number of sessions/week, duration)?
List any problems or barriers that limit your activity:

DENTAL HISTORY

Do you have mercury fillings? ____ Yes ____ No	If yes, how many?
Do you had a root canal? ____ Yes ____ No	If yes, how many?
Have you had dental implants? ____ Yes ____ No	
Do you have tooth or jaw pain? ____ Yes ____ No	
Do you have bleeding gums? ____ Yes ____ No	
Do you have gingivitis? ____ Yes ____ No	
Have you had dental procedures or oral surgeries? ____ Yes ____ No	If yes, provide details:

MALE HISTORY

Have you ever had your PSA level checked? ____ Yes ____ No
If you have had your PSA level checked, what was the date?
If you have had your PSA level checked, was it normal? ____ Yes ____ No
If you have a urologist, please provide their full name and phone number:



FEMALE HISTORY

At what age did you have your first menstrual cycle?

Do you still have a menstrual cycle? Yes No

What was the first day of your last cycle? _____ How many days does your cycle last? _____

Are your cycles regular? Yes No Painful? Yes No Heavy? Yes No

Do you use contraception? Yes No If yes, which type(s)? _____

Are you pregnant or breastfeeding? Yes No

Do you plan to become pregnant? Yes No

Have you ever been pregnant? Yes No

of pregnancies: C-Sections: _____ Vaginal Deliveries: _____ Miscarriages: _____ Living Children: _____

Have you had a hysterectomy? Yes No

If yes, which type of hysterectomy? _____ Partial (uterus only) _____ Full (uterus and ovaries)



3-DAY FOOD JOURNAL

Please list everything you consume in the next 3 days, including liquids.

DAY 1

Breakfast:

Lunch:

Dinner:

Snacks:

How did you feel today?

Did you experience any physical effects?

Did you exercise today? Yes No Did you have a bowel movement? Yes No

DAY 2

Breakfast:

Lunch:

Dinner:

Snacks:

How did you feel today?

Did you experience any physical effects?

Did you exercise today? Yes No Did you have a bowel movement? Yes No

DAY 3

Breakfast:

Lunch:

Dinner:

Snacks:

How did you feel today?

Did you experience any physical effects?

Did you exercise today? Yes No Did you have a bowel movement? Yes No